

DISCRETIONARY TRUST ORDER FORM



Qorporate
Services

\$480 incl GST, per Form

Please seek advice from your accountant or solicitor in relation to establishing a trust and the type of trust that best suits you before completing this order form.

Name of Trust: _____

Address: _____

State of jurisdiction: _____

Name of Settlor _____
(Must not be a beneficiary of the trust)

Address of Settlor _____

Settled Sum _____

Details of Trustee

Trustee (If Individual):

Name _____

Date of Birth _____

Address _____

Place of Birth _____

State _____

Name _____

Date of Birth _____

Address _____

Place of Birth _____

Trustee (If Company):

Company Name and ACN _____

Address _____

Director(s) _____

Chairman of Trustee _____

Beneficiaries _____

Are beneficiaries' spouses? Yes No

Do you wish to exclude foreign beneficiaries from the trust? Yes No

If you are creating a family trust, tick this box if both parents (i.e. beneficiary 1 & 2) must be the parents of the children that are to be beneficiaries. Please note if you tick this box, you will exclude stepchildren and children from former relationships. Yes

Name _____

Address _____

Name _____

Address _____

Name _____

Address _____

Name _____

Address _____

Appointor(s) _____

First Appointor

Name _____

Address _____

Second Appointor

Name _____

Address _____

Do you consent to Qorporate Service managing _____
the trust register?

Deed Stamped? (Additional fees apply, varies per state) _____

Tax Registrations? (free) _____

Please circle the tax registrations required: ABN TFN GST PAYG

Declaration:

I declare that the information provided in this form is true and correct. I declare that I am authorised to provide you instructions to complete this transaction.

Name _____

Phone _____ Email _____

Address _____

Signature: _____

By completing this form, you acknowledge that Qorporate Services will act as the lodging agent for all forms to be lodged with ASIC relating to this order.

EMAIL THIS FORM TO: enquiries@qorporateservices.com

If you need to register a company to be the trustee of this trust, please also complete a company registration form.

Disclaimer - Qorporate Services does not provide accounting, financial, legal or stamp duty advice. We do not take responsibility for your legal, taxation or other liabilities which may arise from the work we complete from your instructions. We advise you to first obtain legal and accounting advice in relation to your affairs and this transaction.